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Attorneys for Boise Land & Timber II, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,)	Case No. 08-13555 (JMP)
)	
Debtors.)	Jointly Administered
_____)	

**STATEMENT OF BOISE LAND & TIMBER II, LLC
IN SUPPORT OF THE PLAN**

Boise Land & Timber II, LLC ("Boise"), through its undersigned counsel, hereby files this statement in support of the Debtors' Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Affiliated Debtors [Docket No. 19627] (the "Plan"), filed by Lehman Brothers Holdings Inc. ("LBHI") and its affiliated chapter 11 debtors on August 31, 2011 in the above-captioned case.

Boise is party to a certain Stipulation Concerning Certain Proofs of Claim, dated November 10, 2011 (the "Stipulation"), with LBHI and others. Subject to the terms and conditions of the Stipulation, Boise supports the confirmation of the Plan.

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New York, New York
Dated: December 2, 2011

/s/ Adam Paul

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